

[INSERT COOP NAME]

## PRELIMINARY INFO

Source:

Key contact:

Notes:

- X

# STANDARDISED INFORMATION

<b>Trading Name</b>	
<b>Registered Name</b>	
<b>Date of Incorporation</b>	
<b>Nation</b>	
<b>Location</b>	
<b>Legal Form / Structure</b> (Company, Society)	
<b>Ownership class</b>	
<b>Description / Type</b> (Worker, Housing, Community, Multi-stakeholder, Consumer, Producer, Platform)	
<b>FCA Reporting Class</b>	
<b>Industry / Sector</b>	
<b>Number of Members</b>	
<b>Number of Employees</b>	
<b>Number of Volunteers</b>	
<b>Turnover (2022/23)</b>	

# CAPTURING THE NARRATIVE

## **1. In brief, how would you describe your co-op (in a very top-level way)?**

- [INSERT RESPONSE NOTES]

## **2. Background**

*What needs / aspirations was it established to serve?*

*Who founded it?*

*Are the founders still present?*

*Who or what organisations were involved in its creation?*

- [INSERT RESPONSE NOTES]

## **3. Key milestones**

*What would you say have been the key milestones in your journey thus far?*

*Some things to watch out for: Founding, Investments, Increased / decreased membership or turnover (growth), New products and/or services, Funding received*

- [INSERT RESPONSE NOTES]

## **4. Current position**

**Membership participation, decision-making, etc.**

- [INSERT RESPONSE NOTES]

**How do you 'work'?**

- [INSERT RESPONSE NOTES]

**Business model, customers, clients, what brings in the money**

- [INSERT RESPONSE NOTES]

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**Assets (capital equipment), capital, etc.**

*e.g., we own the land, building, or we have an investment fund that we support other projects with...*

## **Fixed**

*Land, buildings, significant equipment (e.g., combine harvester, processing plant, lorries, etc.)*

- [INSERT RESPONSE NOTES]

## **Liquid**

*Investment fund, community fund, trust*

- [INSERT RESPONSE NOTES]

## **Social impact(s)?**

- [INSERT RESPONSE NOTES]

## **5. Key challenges?**

- [INSERT RESPONSE NOTES]

## **6. Support received to date (financial and general)?**

*Councils, Coop Development, CUK, Plunkett, etc.?*

*Peppercorn rent to landlord, etc.*

*Business rates relief?*

- [INSERT RESPONSE NOTES]

## **7. Relationships...**

*With federations, apex organisations, representative bodies, affiliations, etc.?*

*With local community and other businesses?*

*Supply chains – suppliers and buyers?*

*With wider ‘ecosystem’ (national or international)?*

- [INSERT RESPONSE NOTES]

## **8. Growth and/or replication**

*Interest in / views on growth / replication model?*

*Attitude to growth?*

*Replication as competition or growing community of support?*

*If someone were trying to develop a similar coop in another town / city / nation, what would they need to know?*

- [INSERT RESPONSE NOTES]

**9. What else is important? What would be your key messages to local or national government or perhaps to other co-operatives?**

*Any missing pieces of the narrative?*

*What would be their key messages / takeaways?*

- [INSERT RESPONSE NOTES]